

25 April 2013

## **Extraordinary announcement**

### **Capital increase at OTP Real Estate Ltd.**

OTP Bank Plc. hereby announces that the Budapest Metropolitan Court acting as a Companies Registry has registered a capital increase at OTP Real Estate Ltd. implemented by OTP Bank Plc.

As a result, on 20 February 2013, the registered capital of OTP Real Estate Ltd. has increased to HUF 3,333 million. Accordingly, the ownership ratios have been modified as follows: OTP Bank Plc. 49.89%, OTP Holding Ltd. 36.85% and Bank Center Ltd. 13.26%.

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