

Extraordinary announcement

The issuance of OTP 2014/V 3,5 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2014/V (tranche 002)** between April 29, 2013 and May 10, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 325,790,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 325,790,000** amount of OTP 2014/V bonds will be issued. The total amount of the series OTP 2014/V bond is **HUF 1,197,300,000**.

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