

## Extraordinary announcement

### **The issuance of OTP\_EURO\_1 2014/XI (tranche 001) 2 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_EURO\_1 2014/XI (tranche 001)** between May 27, 2013 and June 7, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 2,620,100** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 2,620,100** amount of **OTP\_EURO\_1 2014/XI** bonds will be issued. The total amount of the series **OTP\_EURO\_1 2014/XI bond** is **EUR 2,620,100**.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585