

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 14 June 2013 the Bank sold 388,685 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 3,733,964 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2013) All in all, the treasury shares account for 1.33 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Dr István Gresa, member of OTP Bank's Board of Directors, increased by 51,554 common shares. The current share ownership of Dr István Gresa represents 122,557 common shares (0.04%);

the number of OTP Bank common shares held by Mr Dániel Gyuris, Deputy Chief Executive Officer of OTP Bank, increased by 54,385 common shares. The current share ownership of Mr Dániel Gyuris represents 54,385 common shares (0.02%).

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