

Reference number: IR-325/2013

12 July 2013

Extraordinary announcement

The issuance of OTP_EURO_1 2014/XIV (tranche 001) 2 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_1 2014/XIV (tranche 001) between July 1, 2013 and July 12, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 2,839,600 OTP Bank Nyrt. accepted all of the subscriptions, EUR 2,839,600 amount of OTP_EURO_1 2014/XIV bonds will be issued. The total amount of the series OTP_EURO_1 2014/XIV bond is EUR 2,839,600.

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