

Reference number: IR-326/2013

12 July 2013

## **Extraordinary announcement**

## The issuance of OTP\_EURO\_2 2015/XIV (tranche 001) 2.25 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP\_EURO\_2 2015/XIV (tranche 001) between July 1, 2013 and July 12, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 123,900. OTP Bank Nyrt. accepted all of the subscriptions, EUR 123,900 amount of OTP\_EURO\_2 2015/XIV bonds will be issued. The total amount of the series OTP\_EURO\_2 2015/XIV bond is EUR EUR 123,900.

OTP Bank Plc.

OTP Bank Plc. Postal address: P.O.B.: 501 Budapest H-1876 Hungary E-mail: investor.relations@otpbank.hu Internet: <u>www.otpbank.hu</u>

Address: Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585