

Extraordinary announcement

The issuance of OTP EK 2015/I 4,25 percent p.a. fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP EK 2015/I (tranche 001)** between July 8, 2013 and July 29, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 5,668,560,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,668,560,000** amount of **OTP EK 2015/I** bonds will be issued. The total amount of the series **OTP EK 2015/I** bond is **HUF 5,668,560,000**.

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