

Reference number: IR-359/2013

6 August 2013

Extraordinary announcement

Capital transactions in OTP Real Estate Ltd.

OTP Bank hereby announces that the Court of Budapest Municipality acting as a Court of Registration on 29 July 2013 and 30 July 2013 registered the following capital transactions in relation to the Hungarian subsidiary of OTP Bank Plc.:

As of 22 February 2013, the share capital of **OTP Real Estate Ltd.** decreased from HUF 3,333,000,000 to HUF 500,100,000. As a consequence, the ownership ratios in OTP Real Estate Ltd. were modified as follows: OTP Bank Plc. (49.89%), OTP Holding Ltd. (36.85%), BankCenter No. 1 Ltd. (13.26%).

As of 13 June 2013, the share capital of **OTP Real Estate Ltd.** increased from HUF 500,100,000 to HUF 501,000,000. As a consequence, the ownership ratios in OTP Real Estate Ltd. were modified as follows: OTP Bank Plc. (49.98%), OTP Holding Ltd. (36.786%), BankCenter No. 1 Ltd. (13.234%).

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