

Extraordinary announcement

The issuance of OTP_EURO_1 2014/XVI (tranche 001) 2 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2014/XVI (tranche 001)** between August 5, 2013 and August 16, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 10,363,100** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 10,363,100** amount of **OTP_EURO_1 2014/XVI** bonds will be issued. The total amount of the series **OTP_EURO_1 2014/XVI bond** is **EUR 10,363,100**.

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