

Reference number: IR-370/2013

16 August 2013

Extraordinary announcement

The issuance of OTP 2014/VIII 3 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2014/VIII** (tranche **001)** between August 5, 2013 and August 16, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 340,910,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 340,910,000** amount of OTP 2014/VIII bonds will be issued. The total amount of the series OTP 2014/VIII bond is **HUF 340,910,000**.

OTP Bank Plc.

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