

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 11 September 2013 the Bank sold 3,649 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 3,582,447 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 August 2013). All in all, the treasury shares account for 1.28 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Mr András Michnai, Member of the Supervisory Board of OTP Bank, increased by 3,649 common shares. The current share ownership of Mr András Michnai represents 19,649 common shares (0.01%).

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