

Reference number: IR-423/2013

27 September 2013

Extraordinary announcement

The issuance of OTP_EURO_2 2015/XIX (tranche 001) 2.25 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_2 2015/XIX (tranche 001) between September 16, 2013 and September 27, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 508,700. OTP Bank Nyrt. accepted all of the subscriptions, EUR 508,700 amount of OTP_EURO_2 2015/XIX bonds will be issued. The total amount of the series OTP_EURO_2 2015/XIX bond is EUR 508,700.

OTP Bank Plc.

OTP Bank Plc. Postal address: P.O.B.: 501 Budapest H-1876 Hungary E-mail: investor.relations@otpbank.hu Internet: <u>www.otpbank.hu</u>

Address: Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585