

11 October 2013

## Extraordinary announcement

### **The issuance of OTP\_EURO\_2 2015/XX (tranche 001) 2.25 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_EURO\_2 2015/XX (tranche 001)** between October 1, 2013 and October 11, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 299,300**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 299,300** amount of **OTP\_EURO\_2 2015/XX** bonds will be issued. The total amount of the series **OTP\_EURO\_2 2015/XX bond** is **EUR 299,300**.

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