

22 October 2013

Extraordinary announcement

Capital increase at Crnogorska komercijalna banka AD ('CKB')

OTP Bank Plc. announces that on 27 September 2013 the Securities Commission of Montenegro approved the conversion of the Lower Tier2 Capital provided by OTP Bank Plc. to CKB into ordinary shares. The principal amount of the Lower Tier 2 Capital was EUR 10,000,000.

The registered capital of CKB changed to EUR **136,875,398** as verified by the Central Custodian in its certificate issued.

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