

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 17 December 2013 the Bank sold 45,758 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 3,518,501 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 November 2013). All in all, the treasury shares account for 1.26 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Mr Ákos Takáts, Deputy Chief Executive Officer of OTP Bank, increased by 31,616 common shares. The current share ownership of Mr Ákos Takáts represents 184,963 common shares (0.07%).

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01-10-041585