



Strategy and Finance Division
Investor Relations & DCM

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20 December 2013

Extraordinary announcement

The issuance of OTP_EURO_1 2015/I (tranche 001) 1.65 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/I (tranche 001)** between December 9, 2013 and December 20, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 7,095,700**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 7,095,700** amount of **OTP_EURO_1 2015/I** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/I bond** is **EUR 7,095,700**.

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