

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 19 December 2013 the Bank sold 1,422 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 3,520,810 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 November 2013). All in all, the treasury shares account for 1.26 percent of the Bank's registered capital.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

01-10-041585