

## Extraordinary announcement

### **OTP Bank Plc. announces the purchase of subordinated notes by the Issuer, ISIN-code: XS0274147296**

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

With a value date of 23 December 2013, OTP Bank Plc. purchased from OAO OTP Bank (Russia) Notes from the perpetual EUR 500 million subordinated Notes series, ISIN-code: XS0274147296, in the total notional amount of EUR 80 million, at an average price of 80% of the notional price. The transaction has no direct impact on the consolidated P&L. Following the transaction the total notional amount of Notes owned by the Issuer is EUR 146.888 million.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585