

Extraordinary announcement

Ownership structure of OTP Bank Plc. as at 31 December 2013

OTP Bank Plc. publishes hereby the ownership structure as at 31 December 2013 in accordance with the Act CXX of 2001 on the Capital Markets Section 395 (1) b).

Shareholder	Ownership (%)	Voting rights (%)
Treasury shares	1.23%	0.00%
Government held owner ¹	5.13%	5.20%
Foreign institutions ²	63.49%	64.28%
Foreign individuals	1.15%	1.16%
Domestic institutions	11.97%	12.12%
Domestic individuals	10.47%	10.60%
Other ³	6.56%	6.64%
Total	100.0%	100.0%

¹ E.g.: Hungarian National Asset Management Inc., Social Security, Municipality, 100% state-owned companies etc.

² Foreign institutions, and International Development Institutions (E.g.: EBRD, EIB, etc.)

³ Non-identified shareholders

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585