



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-048/2014

10 February 2014

Extraordinary announcement

The issuance of OTP_DC_USD_140512_3%_246 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_USD_140512_3%_246** between February 6, 2014 and February 10, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 8,365,100**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 8,365,100** amount of **OTP_DC_USD_140512_3%_246** bonds will be issued. The total amount of the series **OTP_DC_USD_140512_3%_246** bond is **USD 8,365,100**.

OTP Bank Plc.

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Postal address: P.O.B.: 501

Budapest H-1876 Hungary

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

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