



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-050/2014

14 February 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/IV (tranche 001) 1.65 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/IV (tranche 001)** between February 3, 2014 and February 14, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 4,168,400**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 4,168,400** amount of **OTP_EURO_1 2015/IV** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/IV bond** is **EUR 4,168,400**.

OTP Bank Plc.

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