



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-060/2014

28 February 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/V (tranche 001) 1.50 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/V (tranche 001)** between February 17, 2014 and February 28, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 3,435,100**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 3,435,100** amount of **OTP_EURO_1 2015/V** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/V bond** is **EUR 3,435,100**.

OTP Bank Plc.

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