

Extraordinary announcement

Treasury share transactions executed in relation to OTP Bank's BUX futures trading activity

OTP Bank Plc. hereby announces that the following treasury share transactions were executed in relation to OTP Bank's BUX futures trading activity: on 5 March 2014 the Bank purchased 879 own shares at an average price of HUF 4,036 per share. These deals were concluded in order to hedge the Bank's risks due to the said BUX futures transactions.

Accordingly, the total number of treasury shares at OTP Group changed to 3,762,334 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 28 February 2014.) All in all, the treasury shares account for 1.34 percent of the Bank's registered capital.

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