

Extraordinary announcement

Withdrawal of Moody's provisional ratings related to OTP Bank Plc.'s EMTN Programme

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

On 31 March 2014 Moody's Investors Service withdrew its provisional ratings related to the EUR 5,000,000,000 Euro Medium Term Note Programme of OTP Bank Plc.

OTP Bank Plc.

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