

## Extraordinary announcement

### Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 3 June 2014 the Bank sold 189,806 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,756,402 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2014). All in all, the treasury shares account for 1.34 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 19,206 common shares. The current share ownership held directly by dr. Sándor Csányi changed to 41,206 common shares (0.01%). The current share ownership held indirectly by dr. Sándor Csányi remained unchanged (500,000 common shares, 0.18%);

the number of OTP Bank common shares held by dr. Antal Pongrácz, Deputy Chairman of the Board of Directors of OTP Bank, increased by 11,254 common shares. The current share ownership of dr. Antal Pongrácz represents 36,454 common shares (0.01%);

the number of OTP Bank common shares held by dr. István Gresa, Member of the Board of Directors of OTP Bank, increased by 8,840 common shares. The current share ownership of dr. István Gresa represents 90,375 common shares (0.03%);

the number of OTP Bank common shares held by dr. László Utassy, Member of the Board of Directors of OTP Bank, increased by 2,770 common shares. The current share ownership of dr. László Utassy represents 293,370 common shares (0.10%);

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the number of OTP Bank common shares held by Mr Antal Kovács, Member of OTP Bank's Supervisory Board, increased by 8,148 common shares. The current share ownership of Mr Antal Kovács represents 31,148 common shares (0.01%);

the number of OTP Bank common shares held by Mr András Michnai, Member of OTP Bank's Supervisory Board, increased by 3,056 common shares. The current share ownership of Mr András Michnai represents 13,056 common shares (0.00%);

the number of OTP Bank common shares held by Mr László Bencsik, Chief Finance and Strategic Officer of OTP Bank, increased by 8,860 common shares. The current share ownership of Mr László Bencsik represents 13,640 common shares (0.00%).

the number of OTP Bank common shares held by Mr Ákos Takáts, Deputy Chief Executive Officer of OTP Bank, increased by 8,148 common shares. The current share ownership of Mr Ákos Takáts represents 193,111 common shares (0.07%);

the number of OTP Bank common shares held by Mr László Wolf, Deputy Chief Executive Officer of OTP Bank, increased by 8,810 common shares. The current share ownership of Mr László Wolf represents 596,137 common shares (0.21%);

OTP Bank Plc.