



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-173/2014

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Extraordinary announcement

The issuance of OTP_EURO_1 2015/XII (tranche 001) 1.45 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XII (tranche 001)** between May 26, 2014 and June 6, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 2,763,700**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 2,763,700** amount of **OTP_EURO_1 2015/XII** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XII bond** is **EUR 2,763,700**.

OTP Bank Plc.

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Postal address: P.O.B.: 501

Budapest H-1876 Hungary

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

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