

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 10 June 2014 the Bank sold 324,718 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,699,445 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2014). All in all, the treasury shares account for 1.32 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Antal Pongrácz, Deputy Chairman of the Board of Directors of OTP Bank, increased by 49,762 common shares. The current share ownership of dr. Antal Pongrácz represents 75,189 common shares (0.03%);

the number of OTP Bank common shares held by dr. István Gresa, Member of the Board of Directors of OTP Bank, increased by 107,344 common shares. The current share ownership of dr. István Gresa represents 145,752 common shares (0.05%);

the number of OTP Bank common shares held by Mr Antal Kovács, Member of OTP Bank's Supervisory Board, increased by 13,538 common shares. The current share ownership of Mr Antal Kovács represents 44,686 common shares (0.02%).

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