

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 16 June 2014 the Bank sold 111,858 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,600,270 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2014). All in all, the treasury shares account for 1.29 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Mr László Wolf, Deputy Chief Executive Officer of OTP Bank, increased by 104,265 common shares. The current share ownership of Mr László Wolf represents 650,402 common shares (0.23%).

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