

Reference number: IR-197/2014

19 June 2014

Extraordinary announcement

The issuance of OTPX2024A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked OTPX2024A between June 16, 2014 and June 18, 2014 closed successfully. The investors subscribed the total of HUF 270,000,000 OTP Bank Nyrt. accepted all of the subscriptions, HUF 270,000,000 amount of OTPX2024A bonds have been issued. The total face amount of the series OTPX2024A bond is HUF 270,000,000.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585