



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-196/2014

19 June 2014

Extraordinary announcement

The issuance of OTPX2020E index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2020E** between June 16, 2014 and June 18, 2014 closed successfully. The investors subscribed the total of **HUF 4,100,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,100,000,000** amount of OTPX2020E bonds have been issued. The total face amount of the series OTPX2020E bond is **HUF 4,100,000,000**.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

01-10-041585