



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-225/2014

3 July 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/XIV (tranche 001) 1.20 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XIV (tranche 001)** between June 23, 2014 and July 2, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 2,711,000**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 2,711,000** amount of **OTP_EURO_1 2015/XIV** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XIV bond** is **EUR 2,711,000**.

OTP Bank Plc.

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