



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-249/2014

30 July 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/XVI (tranche 001) 1.20 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XVI (tranche 001)** between July 21, 2014 and July 30, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 3,805,200**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 3,805,200** amount of **OTP_EURO_1 2015/XVI** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XVI bond** is **EUR 3,805,200**.

OTP Bank Plc.

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Postal address: P.O.B.: 501

Budapest H-1876 Hungary

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

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