Strategic and Financial Division
Investor Relations and DCM

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Extraordinary announcement

OTP Group: Acquisition in Romania

In accordance with the Act CXX of 2001 on Capital Markets and the relevant obligation set by the Budapest Stock Exchange OTP Bank Plc. announces that on 30 July 2014 OTP Bank Romania signed an agreement in Bucharest with Banco Comercial Português on the purchase of its 100.0% ownership in its Romanian subsidiary.

The purchase price was EUR 39 million.

With a total assets of RON 2.83 billion (approx. EUR 635 million) as of 31 December 2013 **Millennium Bank** is the 22nd biggest player on the Romanian banking market, which translates into a 0.8% market share.

As a result of the acquisition the market share of OTP Bank Romania will rise to 2.1% elevating the bank into the 11th place amongst the Romanian banks.

Following the merge OTP Bank Romania will possess 150 branches and more than 160 ATMs enabling the bank to provide high level financial services for nearly 400 thousand retail and corporate clients.

The final settlement of the integration process is expected to be completed within a year.

OTP Bank Plc.

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