



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-278/2014

29 August 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/XVIII (tranche 001) 1.20 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XVIII (tranche 001)** between August 11, 2014 and August 29, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 10,530,300**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 10,530,300** amount of **OTP_EURO_1 2015/XVIII** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XVIII bond** is **EUR 10,530,300**.

OTP Bank Plc.

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