



Strategy and Finance Division  
Investor Relations & DCM

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## Extraordinary announcement

### **The issuance of OTP\_EURO\_1 2015/XX (tranche 001) 1.20 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_EURO\_1 2015/XX (tranche 001)** between September 15, 2014 and October 3, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 13,278,600**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 13,278,600** amount of **OTP\_EURO\_1 2015/XX** bonds will be issued. The total amount of the series **OTP\_EURO\_1 2015/XX** bond is **EUR 13,278,600**.

OTP Bank Plc.

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