



Strategy and Finance Division
Investor Relations & DCM

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Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 27 October 2014 the Bank sold 67,660 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,613,418 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 September 2014). All in all, the treasury shares account for 1.29 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 67,660 common shares. The current share ownership held directly by dr. Sándor Csányi changed to 108,866 common shares (0.04%). The current share ownership held indirectly by dr. Sándor Csányi remained unchanged (500,000 common shares, 0.18%).

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