



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-362/2014

5 December 2014

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 4 December 2014 the Bank sold 34,060 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,556,735 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 November 2014). All in all, the treasury shares account for 1.27 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Antal Pongrácz, Deputy Chairman of the Board of Directors of OTP Bank, increased by 21,961 common shares. The current share ownership of dr. Antal Pongrácz represents 47,388 common shares (0.02%);

OTP Bank Plc.

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