

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that – according to the Resolution No. 10/2014 of the Annual General Meeting on 25 April 2014, – on 5 December 2014 the Bank purchased 231,150 own shares at an average price of HUF 4,059 per share on the Budapest Stock Exchange, with the contribution of OTP Bank as investment service provider.

Accordingly, the total number of treasury shares at OTP Group changed to 3,822,885 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 November 2014.)

All in all, the treasury shares account for 1.37 percent of the Bank's registered capital.

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