

Strategy and Finance Division Investor Relations & DCM

Reference number: IR-378/2014

15 December 2014

Extraordinary announcement

The issuance of OTPX2024C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked OTPX2024C bonds between December 12, 2014 and December 15, 2014 closed successfully. The investors subscribed the total of HUF 320,000,000 OTP Bank Nyrt. accepted all of the subscriptions, HUF 320,000,000 amount of OTPX2024C bonds have been issued. The total face amount of the series OTPX2024C bond is HUF 320,000,000.

OTP Bank Plc.

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