



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-376/2014

15 December 2014

Extraordinary announcement

Treasury share transaction (*amendment*)

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 12 December 2014 the Bank sold 42,511 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc., at a fixed price quoted by the Bank's Board of Directors.

Consequently, the total number of treasury shares at OTP Group changed to 3,717,499 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 November 2014). All in all, the treasury shares account for 1.33 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Dr László Utassy, Member of OTP Bank's Board of Directors, increased by 8,872 common shares. The current share ownership of Dr László Utassy represents 302,242 common shares (0.11%).

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary