

Extraordinary announcement

On future possible purchase of OTP Bank's Subordinated Notes (ISIN: XS0268320800) maturing on 19 September 2016

OTP Bank Plc announces that in accordance with the relevant permission of the National Bank of Hungary and upon the authorization granted by the competent permanent commission of OTP Bank Plc it is considering the purchase of Subordinated Notes (ISIN: XS0268320800) through OTP Bank Plc as a service provider.

OTP Bank Plc will report on the result of the stand-alone transactions according to its previous practice and in compliance with the applicable laws and regulations.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary