



Strategy and Finance Division
Investor Relations & DCM

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18 March 2016

Extraordinary announcement

The issuance of OTP_EURO_1 2017/IV (tranche 001) 0.20 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2017/IV (tranche 001)** bonds between 7 March 2016 and 18 March 2016 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 6,656,700**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 6,656,700** amount of **OTP_EURO_1 2017/IV** bonds will be issued. The total amount of the series **OTP_EURO_1 2017/IV** bonds is **EUR 6,656,700**.

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