

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group board members' share-based remuneration in particular, on 9 May 2016 the Bank sold 92,586 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc.

Consequently, the total number of treasury shares at OTP Group changed to 3,574,940 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 April 2016). All in all, the treasury shares account for 1.28 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 12,000 common shares. The current share ownership held directly by dr. Sándor Csányi changed to 292,912 common shares (0.10%). The current share ownership held indirectly by dr. Sándor Csányi remained unchanged (1,425,000 common shares, 0.51%);

the number of OTP Bank common shares held by dr. Antal Pongrácz, Member of the Board of Directors of OTP Bank, increased by 10,800 common shares. The current share ownership of dr. Antal Pongrácz represents 59,067 common shares (0.02%);

the number of OTP Bank common shares held by dr. István Gresa, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of dr. István Gresa represents 59,054 common shares (0.02%);

the number of OTP Bank common shares held by Mr. Mihály Baumstark, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of Mr. Mihály Baumstark represents 44,800 common shares (0.02%);

the number of OTP Bank common shares held by dr. Tibor Bíró, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of dr. Tibor Bíró represents 31,956 common shares (0.01%);

the number of OTP Bank common shares held by Mr. Péter Braun, Member of the Board of Directors of OTP Bank, increased by 12,186 common shares. The current share ownership of Mr. Péter Braun represents 320,291 common shares (0.11%);

the number of OTP Bank common shares held by Mr. Tamás Erdei, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of Mr. Tamás Erdei represents 35,239 common shares (0.01%);

the number of OTP Bank common shares held by dr. László Utassy, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of dr. László Utassy represents 256,943 common shares (0.09%);

the number of OTP Bank common shares held by dr. József Vörös, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current share ownership of dr. József Vörös represents 156,114 common shares (0.06%).

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary