



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-099/2016

27 May 2016

Extraordinary announcement

The issuance of OTP_VK_USD_1 2017/III (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of **OTP_VK_USD_1 2017/III (tranche 001)** the floating rate bonds between 3 May 2016 and 27 May 2016 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 2,792,300** OTP Bank Nyrt. accepted all of the subscriptions, **USD 2,792,300** amount of **OTP_VK_USD_1 2017/III** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2017/III** bonds will be **USD 2,792,300**.

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