



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-108/2016

8 June 2016

Extraordinary announcement

The issuance of OTP_VK_USD_1 2017/III (tranche 002) floating rate bonds by OTP Bank Nyrt.

The subscription period of **OTP_VK_USD_1 2017/III (tranche 002)** the floating rate bonds between 30 May 2016 and 8 June 2016 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 540,200** OTP Bank Nyrt. accepted all of the subscriptions, **USD 540,200** amount of **OTP_VK_USD_1 2017/III** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2017/III** bonds will be **USD 3,332,500**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary