

Reference number: IR-118/2016

16 June 2016

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 15 June 2016 the Bank sold 270,746 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc.

Consequently, the total number of treasury shares at OTP Group changed to 3,808,708 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2016). All in all, the treasury shares account for 1.36 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 54,131 common shares. The current share ownership held directly by dr. Sándor Csányi changed to 362,623 common shares (0.1,3%). The current share ownership held indirectly by dr. Sándor Csányi remained unchanged (1,425,000 common shares, 0.51%);

the number of OTP Bank common shares held by dr. László Utassy, Member of the Board of Directors of OTP Bank, increased by 21,714 common shares. The current share ownership of dr. László Utassy represents 280,635 common shares (0.10%);

the number of OTP Bank common shares held by Mrs Ágnes Rudas, Member of the Supervisory Board of OTP Bank, increased by 16,925 common shares. The current share ownership of Mrs Ágnes Rudas represents 137,510 common shares (0.05%);

OTP Bank Plc.