

Reference number: IR-124/2016

21 June 2016

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 20 June 2016 the Bank sold 131,858 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc.

Consequently, the total number of treasury shares at OTP Group changed to 3,583,777 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2016). All in all, the treasury shares account for 1.28 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Dr Antal Pongrácz, Member of the Board of Directors of OTP Bank, increased by 22,400 common shares. The current share ownership of Dr Antal Pongrácz represents 92,477 common shares (0.03%);

the number of OTP Bank common shares held by Dr István Gresa, Member of the Board of Directors of OTP Bank, increased by 59,350 common shares. The current share ownership of Dr István Gresa represents 124,728 common shares (0.04%).

OTP Bank Plc.