

Reference number: IR-135/2016

29 June 2016

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that within the framework of the Remuneration policy of OTP Bank Plc. and OTP Group on 28 June 2016 the Bank sold 6,772 own shares in line with guidelines set out in the Remuneration policy of OTP Bank Plc.

Consequently, the total number of treasury shares at OTP Group changed to 3,724,037 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2016). All in all, the treasury shares account for 1.33 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Mr András Michnai, Member of OTP Bank's Supervisory Board increased by 3,632 common shares. The current share ownership of Mr András Michnai represents 3,632 common shares (0.00%).

OTP Bank Plc.