



Strategy and Finance Division
Investor Relations & DCM

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Extraordinary announcement

The issuance of OTP_VK_USD_1 2017/III (tranche 004) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2017/III (tranche 004)** floating rate bonds between 18 July 2016 and 8 August 2016 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 1,440,100** OTP Bank Nyrt. accepted all of the subscriptions, **USD 1,440,100** amount of **OTP_VK_USD_1 2017/III** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2017/III** bonds will be **USD 6,291,400**.

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