

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that – according to the Resolution No. 10/2016 of the Annual General Meeting on 15 April 2016, – on 5 September 2016 the Bank purchased 202,608 own shares at an average price of HUF 7,513 per share on the Budapest Stock Exchange, with the contribution of OTP Bank as investment service provider.

Accordingly, the total number of treasury shares at OTP Group changed to 3,844,307 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 August 2016)

All in all, the treasury shares account for 1.37 percent of the Bank's registered capital.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address :Nádor street 16. Budapest H-1051 Hungary